

## Bankruptcy Client Checklist

1. 6 months of paystubs
2. 6 months of bank statements
3. Copies of titles to all motor vehicles, KBB Value, and Mileage
4. Recorded mortgage and deed for all real property
5. Copies of all lease agreements, including motor vehicles, rental leases, rent to own & contracts.(cell phone)
6. Copy of appraisals made in the past 12 months.
7. Copy of all law suits, foreclosures, judgments, liens, or garnishments in last two (2) years.
8. Copies of all insurance policies including life, disability, homeowners, renter's, motor vehicle, or any other insured assets. Be sure to include any riders which cover any specific items of personal property with insured values.
9. Income Tax Returns for past two (2) years.
10. All Documents relating to retirement accounts, IRAs, 401Ks, etc.
11. Separation agreements, decrees of dissolution, divorce decrees or support obligation filed within the past one(1) year.
12. Security agreements, financing statements and any or all personal property leases.
13. Copies of Credit Reports from Equifax, TransUnion, & Experian.  
[www.annualcreditreport.com](http://www.annualcreditreport.com) You are entitled to one free each per year. Print all three if you can.
14. Stock Certificates, bonds, credit unions, passbook savings accounts and statements evidencing investments or savings.
15. Documents verifying interest in any future property (such as a Will).

16. Copies of any previous bankruptcy cases filed within the past eight (8) years.
17. Copies of the most recent statement from any educational IRS and / or Tuition Trust Account.
18. Copies from most recent statements from any student loans.
19. List of prior addresses you have lived in the last 3 years.
20. Driver's license or ID card & non-laminated social security card. ( This is for when you go to your creditor meeting, I do not need this.)
21. Any documents relating to a "Disabled Veteran" status.

Thank you Nanci Rogers 719-306-7756